

AGENDA: 11 MAY 2026

Monday, 11 May 2026 – In person (and live streamed) at The Lord Charles, Somerset West, Cape Town

Day 1	Theme	Presenting Company	Speakers	Topics
09:00 – 09:05	Opening and Welcome	Apex Investment Consulting SA	Eugene Braak	Introduction
09:05 – 10:00	Multi Asset Views and Positioning <i>Moderated by Nadine van Taak, Advantage</i>	Granate Asset Management Centaur Asset Management Contrarius Investment Management	Henno Vermaak Nick de Vos Simon Raubenheimer	Ready for the next run Hulle Weet Nie Wat Ons Weet Nie Contrarian investing within a Balanced Fund
10:00 – 10:50	Fixed Income Views and Opportunities <i>Moderated by Rafiq Taylor, SMMI</i>	PortfolioMetrix Anchor Asset Management Methodical Investment Management	Philip Bradford Nolan Wapenaar JP du Plessis	Is the party over for SA fixed income? Terms of Trade Methodical Fixed Income - A focus on valuations
10:50 – 11:15	TEA BREAK			
11:15 – 12:10	Global Equity Views and Opportunities <i>Moderated by Tavonga Chivizhe, Apex Investment Consulting SA</i>	MIPlan / ThinkCell All Weather Capital Northstar Asset Management	Tony Bell Neal Smith Adrian Clayton	Back to the future Multipolarity: It is time to diversify This is no time to blink
12:10 – 13:05	Global Fixed Income and SA Credit <i>Moderated by Roeloff Horne, Miton Optimal</i>	Ninety One Aluwani Capital Partners Fairtree	Adam Furlan Conrad Wood Paul Crawford	What lies ahead for fixed income investors New World Disorder – Unwinding decades of excess and local bonds? Perhaps some credit in portfolios
13:05 – 13:50	LUNCH & NETWORKING			
13:50 – 14:30	Domestic Equity Views and Opportunities <i>Moderated by Leigh Kohler, INN8 Invest</i>	Vunani Fund Manager Oyster Catcher Investments	Jami Jephthas Mark du Toit	Reform, Recovery, Re-Rating? SA Equity Outlook
14:30 – 15:25	Global Equity Views and Opportunities <i>Moderated by Pierre de Klerk, Apex Investment Consulting SA</i>	Ranmore Funds BlueAlpha Investment Management Artisan Partners	Sean Peche Richard Pitt Ryan Wood	Value Investing in an Uncertain World How I became a Value Investor Artisan Global Value — AI Through a Value Lens
15:25 – 15:30	DAY 1 – CONFERENCE CLOSE			
15:30 – 20:00	NETWORKING DRINKS, ENTERTAINMENT & EARLY DINNER			