

AGENDA: 12 MAY 2026

Tuesday, 12 May 2026 – In person (and live streamed) at The Lord Charles, Somerset West, Cape Town			
Day 2	Theme	Presenting Company	Speakers
09:00 – 09:05	Opening and Welcome	Apex Investment Consulting SA	Eugene Braak
09:05 – 09:45	SA Domestic Equity Views and Opportunities	Bateleur Capital Argon Asset Management	Charl Gous Ian Brink
09:45 – 10:40	Multi Asset Views & Positioning	36ONE Asset Management Otto1890 Investment Specialists Fairtree	Zandile Nkwanyana Raphi Rootstain Chantelle Baptiste
10:40 – 11:00	Global & Domestic Property Views and Positioning	Sesfikile Capital	Evan Jankelowitz
11:00 – 11:25	TEA BREAK		
11:25 – 12:35	Fixed Income Views and Opportunities	Cadiz Asset Management Laurium Capital Visio Fund Management Saffron Wealth	Sidney McKinnon Shwebi Gqosha Jonathan Myerson Brandon Quinn
12:35 – 13:30	Global Equity Views & Opportunities	Mazi Asset Management Coronation Fund Managers Credo	Andreas van der Horst Marc Talpert Jarrod Cahn
13:30 – 13:35	DAY 2 - CONFERENCE CLOSE		
13:35	LUNCH & NETWORKING		