

AGENDA: 12 MAY 2026

Tuesday, 12 May 2026 – In person (and live streamed) at The Lord Charles, Somerset West, Cape Town

Day 2	Theme	Presenting Company	Speakers	Topics
09:00 – 09:05	Opening and Welcome	Apex Investment Consulting SA	Eugene Braak	Introduction
09:05 – 09:45	SA Domestic Equity Views and Opportunities <i>Moderated by Anton Turpin, Asset Pilot</i>	Bateleur Capital	Charl Gous	Navigating the Local Landscape
		Argon Asset Management	Mark Ansley	Shifting Gears: Chinese Impact on South African Vehicle Market
09:45 – 10:40	Multi Asset Views and Positioning <i>Moderated by Andreea Bunea, Symmetry Multi Managers</i>	36ONE Asset Management	Zandile Nkwanyana	Dynamic Asset Allocation for Better Portfolio Outcomes
		Otto1890 Investment Specialists	Raphi Rootshtain	Invested in a Fragmented World - Disrupted by War
		Fairtree	Chantelle Baptiste	The Path to Mastery: Shifting Mindsets
10:40 – 11:00	Global & Domestic Property Views and Positioning <i>Introduced by Eugene Braak</i>	Sesfikile Capital	Evan Jankelowitz	Real Growth Pushing Real Returns
11:00 – 11:25	TEA BREAK			
11:25 – 12:35	Fixed Income Views and Opportunities <i>Moderated by Florbela Yates, Equilibrium</i>	Cadiz Asset Management	Sidney McKinnon	Fixed Income Dynamics
		Laurium Capital	Shwebi Gqosha	Fiscal Shifts: How Do We Stay Ahead?
		Visio Fund Management	Jonathan Myerson	Where to from here? Broadening the opportunity set
		Saffron Wealth	Brandon Quinn	Opportunities in Developed and Emerging Market Fixed Income
12:35 – 13:30	Global Equity Views and Opportunities <i>Moderated by Trevor Garvin, Nedgroup Investments</i>	Mazi Asset Management Coronation Fund Managers Credo	Andreas van der Horst Marc Talpert Jarrod Cahn	Quality Global Investment in a time of AI Navigating AI's Winners & Losers Boats Moats and bankruptcy notes
13:30 – 13:35	DAY 2 - CONFERENCE CLOSE			
13:35	LUNCH & NETWORKING			